

ANNA M. STEELE
794 Cliff Street
Lander, WY 82520
(307) 332-0443

Honorable James M. Peck
United States Bankruptcy Judge
One Bowling Green
Courtroom 601
New York, New York 10004

November 18, 2011

RE: Lehman Brothers Holdings, Inc. Bankruptcy Case No. 08-13555 (JMP)

Honorable James M. Peck:

Enclosed you will find my Proof of Claim for the above-captioned case. I realize that this may not be a timely filing, however I am hoping it will be accepted.

I have been in contact with my local Edward Jones agent since I first heard of this filing and so far I have not received any proof that my interests are represented in this case. I invested \$13,000 in Lehman Brothers Holdings, Inc. On February 27, 2003. It is my understanding that they have filed Chapter 11 Bankruptcy proceedings. I can find no proof that any claim was filed in my behalf by Edward Jones.

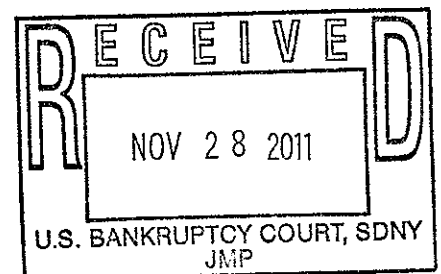
Is there any way you can help me out? Has my claim been filed by Edward Jones? If so, what does the Plan show will happen to my money? Any document or help you can give me will be greatly appreciated.

Sincerely,

Anna M. Steele

Anna M. Steele

cc: Edward Jones



PROOF OF CLAIM

United States Bankruptcy Court/Southern District of New York

Lehman Brothers Holdings Claims Processing Center

c/o Epiq Bankruptcy Solutions, LLC

FDR Station, P.O. Box 5076

New York, NY 10150-5076

In Re: Merit, LLC, Chapter 11 Case No. 09-17331 (JMP)

In Re: LB Somerset LLC, Chapter 11 Case No. 0917503 (JMP)

In Re: LB Preferred Somerset LLC, Chapter 11 Case No. 09-17505 (JMP)

Name of Debtor Against Which Claim is Held

Case No. of Debtor

Lehman Brothers Holdings, Inc.

08-13555 (JMP)

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

THIS SPACE IS FOR COURT USE ONLY

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Anna M. Steele (Edward Jones Investment)
294 Cliff St.
Lander, WY 82520

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim

Number:

(If known)

Filed on:

Telephone number: 307-332-0443 Email Address: ebony12@brennane.net

Name and address where payment should be sent (if different from above)

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

Telephone number:

Email Address:

1. Amount of Claim as of Date Case Filed: \$18,000

If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6.

☒ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges.

2. Basis for Claim: \$18,000 - Maturity Value of \$13,000 Investment Invested on 2/27/2003 - Matures 2/27/2010

3. Last four digits of any number by which creditor identifies debtor:

3a. Debtor may have scheduled account as:

(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other

Describe:

Value of Property: \$ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ Basis for perfection:

Amount of Secured Claim: \$

Amount Unsecured: \$

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$

(See instruction #6 on reverse side.)

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).☐ Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).☐ Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)().

Amount entitled to priority:

\$

FOR COURT USE ONLY

7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements.

Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date:

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

11-18-11

Anna M. Steele

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Account number: 825-07224-1-3
Statement type: In-depth
October 1 - October 28, 2011

201 Progress Parkway
Maryland Heights, MO 63043-3042
www.edwardjones.com
Member SIPC

Edward Jones
MAKING SENSE OF INVESTING

Your Assets at Edward Jones

| | | |
|---|--------------------|---------------|
| Cash, Insured Bank Deposit & Money Market funds | Current Yield/Rate | Current value |
| Money Market | 0.01% | \$1,016.31 |
| Total Cash, Insured Bank Deposit & Money Market funds | | \$1,016.31 |

Current Yield - The average yield on the money market fund for the past seven days.

| Bonds | | | | | | | | | |
|------------------------------|---------|----------------|---------------|---------------|---------------|---------------|-------------|----------------------|-----------------|
| Corporate bonds | Rating | Maturity value | Maturity date | Interest rate | Current value | Purchase date | Cost basis | Unrealized gain/loss | Estimated yield |
| DEHMAN BROTHERS HOLDINGS INC | CCC | \$13,000.00 | 02/27/2020 | 5.500% | \$2,860.00 | 02/27/2003 | \$13,000.00 | -\$10,140.00 | — |
| NOTES | | | | | | | | | |
| DTD 03/04/2003 | | | | | | | | | |
| DUE 11/15/2011 @ 100.00 | | | | | | | | | |
| GOLDMAN SACHS GROUP INC | A/A1/A+ | 5,000.00 | 02/15/2033 | 6.125% | 5,056.60 | 07/17/2008 | 4,482.95 | 573.65 | 6.05% |
| SENIOR NOTE | | | | | | | | | |
| DTD 02/13/2003 | | | | | | | | | |
| Total corporate bonds | | \$18,000.00 | | | \$7,916.60 | | \$17,482.95 | -\$9,566.35 | |
| Total bonds | | \$18,000.00 | | | \$7,916.60 | | \$17,482.95 | -\$9,566.35 | |

Estimated Yield
The Estimated Yield (EY) in the preceding sections(s) compares the anticipated earnings on your investments in the coming year to the current price of the investments. It is based on past interest and dividend payments made by the securities held in your account. Changes in the price of a security over time or in the amount of the investment held in your account will cause the EY to vary. The EY is only an estimate and cannot be guaranteed by Edward Jones or the issuers of the securities. Your actual yield may be higher or lower than the estimated amounts. Estimates for any securities that have a return of principal or capital gain may be overstated. Income cannot be estimated for any securities that do not have an annual payment amount or frequency available at this time.

08-13555-mg

(Single account)

